

Complex Numbers - Part 2 (19 pages; 9/12/15)

(14) Operations with conjugates

(i) Clearly $(z^*)^* = z$

(ii) Let $u = a + bi$ and $v = c + di$

$$\begin{aligned} \text{Then } (u + v)^* &= (a + bi + c + di)^* = (a + c + [b + d]i)^* \\ &= a + c - [b + d]i = (a - bi) + (c - di) = u^* + v^* \end{aligned}$$

ie $(u + v)^* = u^* + v^*$

and similarly, $(u - v)^* = u^* - v^*$

(iii) Also, $(a + bi)(c + di) = ac - bd + (bc + ad)i$

and $(a - bi)(c - di) = ac - bd - (bc + ad)i$

so that $(uv)^* = u^*v^*$ (A)

When $u = v = z$, $(z^2)^* = (z^*)^2$

and this can be extended to $(z^n)^* = (z^*)^n$

(iv) (A) $\Rightarrow \frac{(uv)^*}{v^*} = u^*$

If we let $u = \frac{p}{q}$ and $v = q$, then $\left(\frac{p}{q}\right)^* = \frac{p^*}{q^*}$

As a special case, $\left(\frac{1}{z}\right)^* = \frac{1}{z^*}$

(15) Polynomial Equations

Let $p(z) = az^3 + bz^2 + cz + d$ (where a, b, c & d are real)

$$\begin{aligned} \text{Then } (p(z))^* &= (az^3)^* + (bz^2)^* + (cz)^* + d^* \\ &= a(z^*)^3 + b(z^*)^2 + cz^* + d \\ &= p(z^*) \end{aligned}$$

$$\text{So, if } p(z) = 0, \quad p(z^*) = (p(z))^* = 0^* = 0$$

Hence, if α is a root of $p(z) = 0$, where $p(z)$ is a polynomial with real coefficients, then α^* is also a root.

Example: If $2 + i$ is a root of the equation

$$x^3 - 7x^2 + 17x - 15 = 0, \text{ find the remaining roots}$$

First of all, the conjugate of $2 + i$; ie $2 - i$ is a root

$$\begin{aligned} \text{So } x^3 - 7x^2 + 17x - 15 &= (x - [2 + i])(x - [2 - i])(x - \alpha) \\ &= ([x - 2] - i)([x - 2] + i)(x - \alpha) \\ &= [(x - 2)^2 - i^2](x - \alpha) \\ &= (x^2 - 4x + 5)(x - \alpha) \end{aligned}$$

Then equating the constant terms, $\alpha = 3$

(16) Because (non-real) complex roots come in conjugate pairs, the possibilities for the roots of cubic and quartic equations are as follows:

(a) cubic equation

3 real roots

1 real root & 2 complex roots (conjugate pair)

(b) quartic equation

4 real roots

2 real roots & 2 complex roots (conjugate pair)

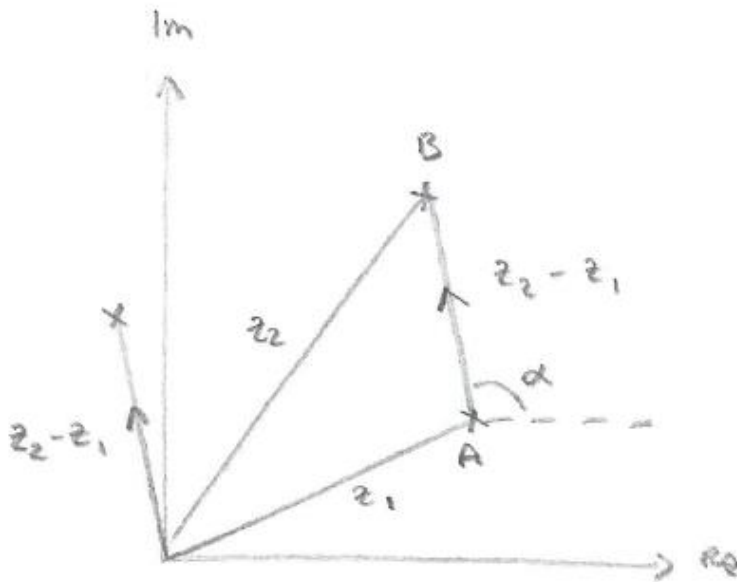
4 complex roots (in conjugate pairs)

(17) $z_2 - z_1$

By treating complex numbers in the Argand diagram as vectors, we see that:

$|z_2 - z_1| = |AB|$ and $\arg(z_2 - z_1) = \alpha$ (from the diagram below)

Problems involving moduli and arguments of complex numbers can often be converted to problems in geometry.

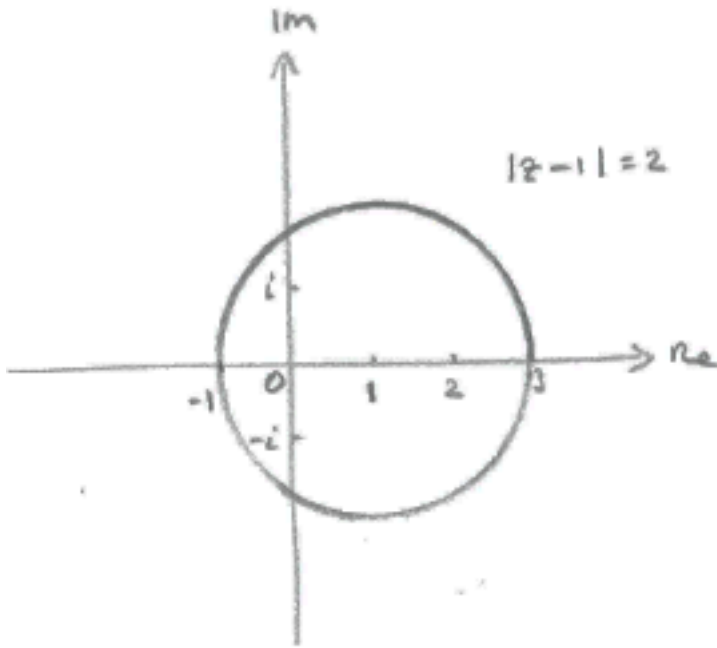


(18) Loci involving moduli

A **locus** is a collection of points satisfying a particular equation. The points will generally form a continuous curve.

Example: $|z - 1| = 2$

Approach 1: z must be a distance of 2 from $1 + 0i$, and so the locus is that of a circle (see diagram below)



Approach 2

Let $z = x + yi$

Then $|z - 1| = 2 \Rightarrow |x - 1 + yi| = 2,$

so that $\sqrt{(x - 1)^2 + y^2} = 2,$

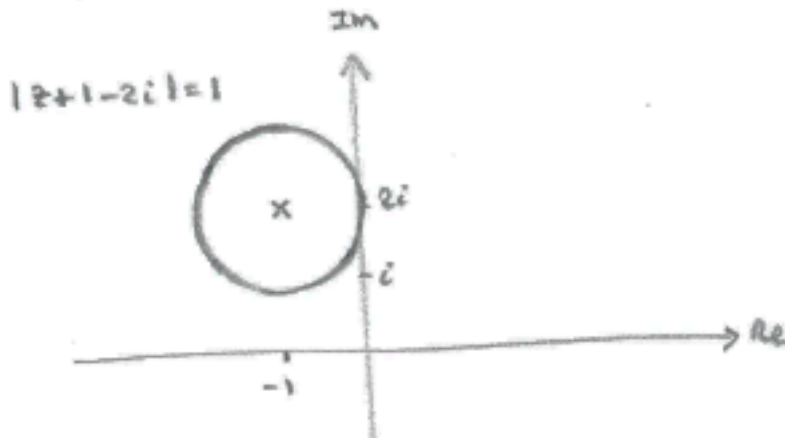
and hence $(x - 1)^2 + y^2 = 4$

Exercise: Represent $|z + 1 - 2i| = 1$ on the Argand diagram, and demonstrate this algebraically.

Solution

$|z + 1 - 2i| = 1 \Rightarrow |z - (-1 + 2i)| = 1$

ie a circle of radius 1, centre $-1 + 2i$



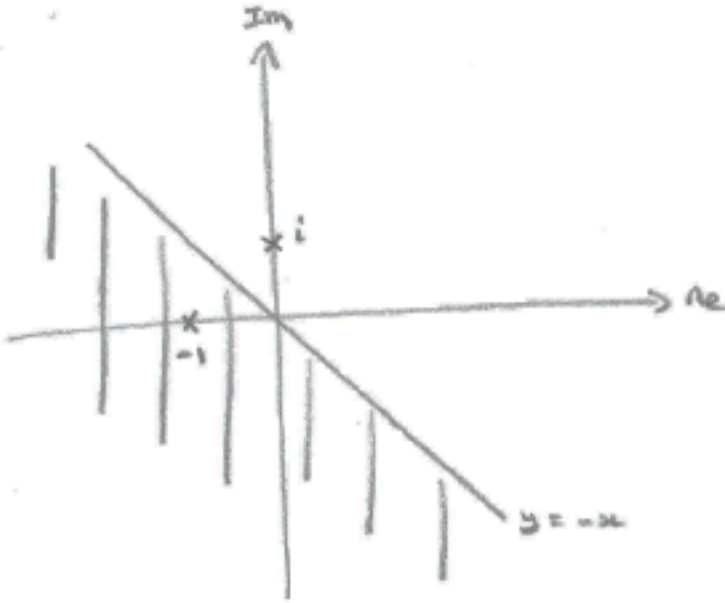
Algebraically, $|z - (-1 + 2i)|^2 = 1$

$\Rightarrow |x + 1 + (y - 2)i|^2 = 1$, if $z = x + yi$

$\Rightarrow (x + 1)^2 + (y - 2)^2 = 1$

Example: Represent the inequality $|z - i| > |z + 1|$ on the Argand diagram

The requirement is for z to be further from i than it is from -1 (writing $|z + 1|$ as $|z - (-1)|$, as usual). This gives the shaded area in the diagram below. The border of this area is the perpendicular bisector of the line joining the points i and -1 .



Algebraically: Let $z = x + yi$

$$|x + (y - 1)i|^2 > |(x + 1) + yi|^2$$

$$\Rightarrow x^2 + (y - 1)^2 > (x + 1)^2 + y^2$$

$$\Rightarrow -2y > 2x$$

$$\Rightarrow y < -x$$

Exercise: Represent $|z - i| = 2|z + 1|$ on an Argand diagram

This situation is much harder to visualise. Applying an algebraic approach:

Let $z = x + yi$

$$\text{Then } |x + (y - 1)i|^2 = 4|(x + 1) + yi|^2$$

$$\Rightarrow x^2 + (y - 1)^2 = 4\{(x + 1)^2 + y^2\}$$

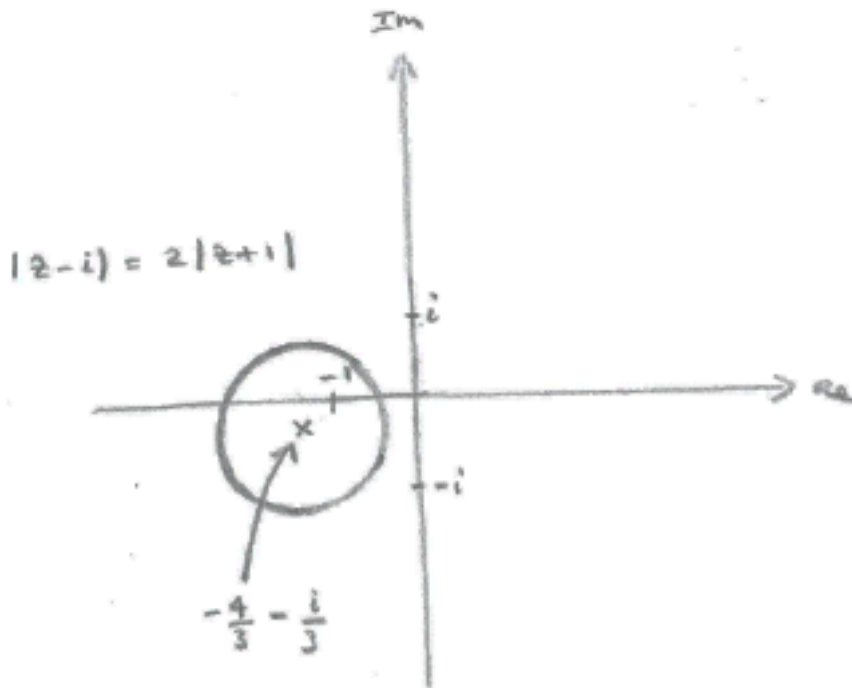
$$\Rightarrow 3x^2 + 8x + 3y^2 + 2y + 3 = 0$$

$$\Rightarrow x^2 + \frac{8x}{3} + y^2 + \frac{2y}{3} + 1 = 0$$

$$\Rightarrow \left(x + \frac{4}{3}\right)^2 + \left(y + \frac{1}{3}\right)^2 - \frac{16}{9} - \frac{1}{9} + 1 = 0$$

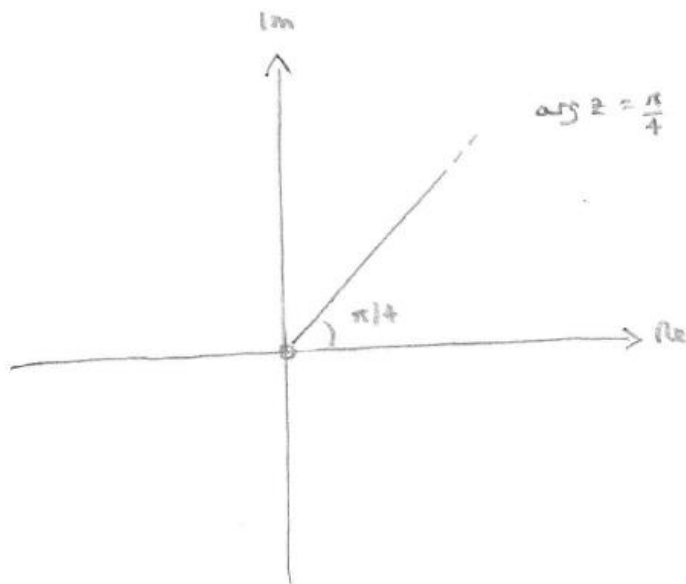
$$\Rightarrow \left(x + \frac{4}{3}\right)^2 + \left(y + \frac{1}{3}\right)^2 = \frac{8}{9}$$

ie a circle centre $\left(-\frac{4}{3}, -\frac{1}{3}\right)$, radius $\frac{2\sqrt{2}}{3}$



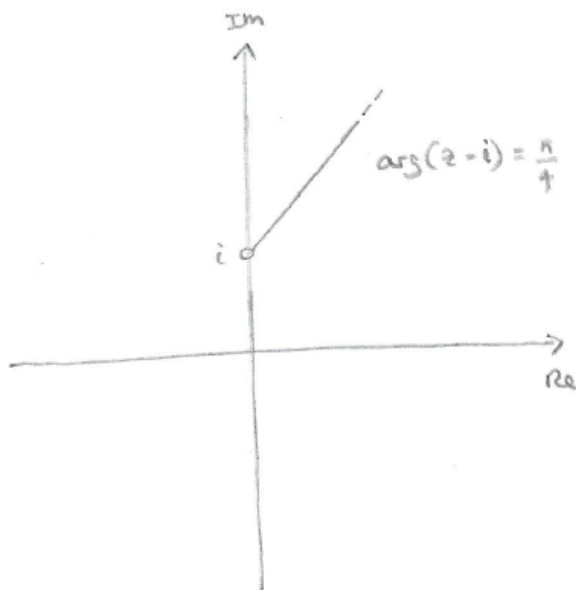
(19) Loci involving arguments

Example: $\arg z = \frac{\pi}{4}$



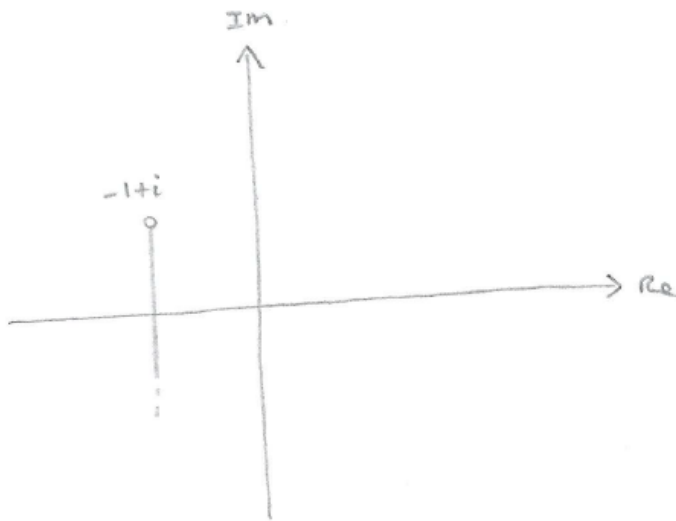
Note: The Origin is excluded, as $\arg(0)$ is undefined

Example: $\arg(z - i) = \frac{\pi}{4}$

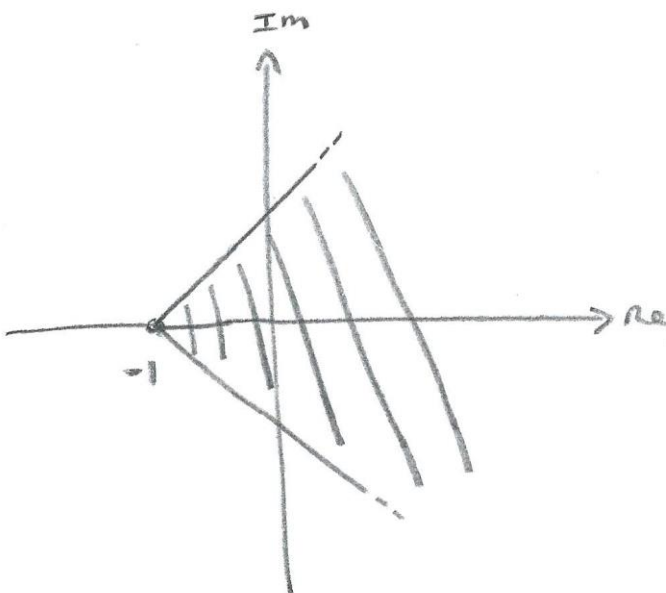


Exercise: Draw the locus of $\arg(z + 1 - i) = -\frac{\pi}{2}$

Rewriting as $\arg(z - [-1 + i]) = -\frac{\pi}{2}$:

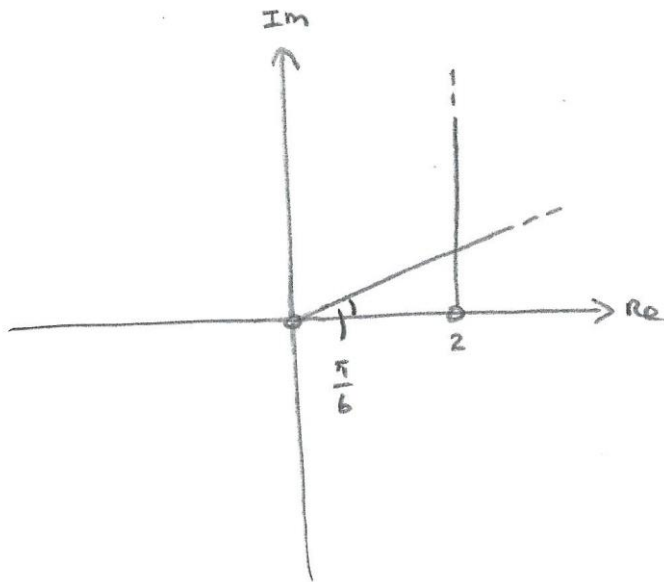


Exercise: Show in an Argand diagram the set of points satisfying the inequality $-\frac{\pi}{4} \leq \arg(z + 1) \leq \frac{\pi}{4}$



Example: Solve the simultaneous equations:

$$\arg(z - 2) = \frac{\pi}{2} \quad \text{and} \quad \arg z = \frac{\pi}{6}$$

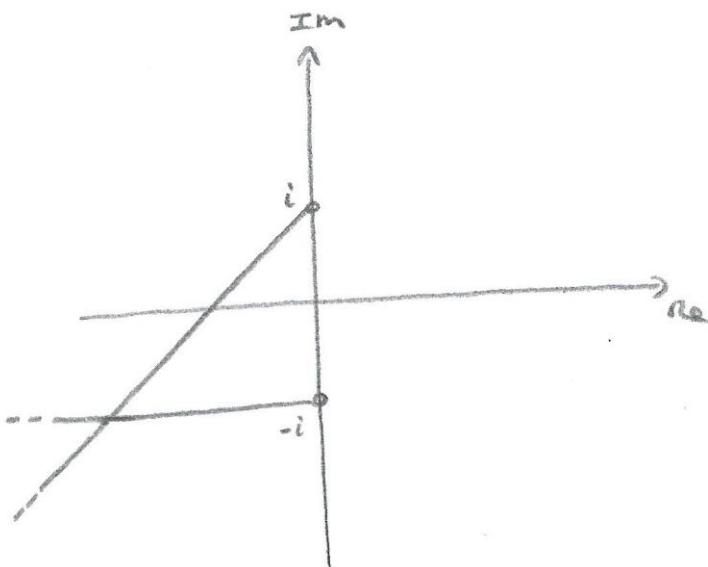


$$\Rightarrow z = 2 + 2\tan\left(\frac{\pi}{6}\right)i$$

$$= 2 + \frac{2}{\sqrt{3}}i \quad \text{or} \quad 2 + \frac{2\sqrt{3}}{3}i$$

Exercise: Solve the simultaneous equations:

$$\arg(z + i) = \pi \quad \text{and} \quad \arg(z - i) = \frac{-3\pi}{4}$$



$$\Rightarrow z = -2 - i$$

(20) De Moivre's Theorem

The theorem states that, if $z = \cos\theta + i\sin\theta$, then

$z^n = \cos(n\theta) + i\sin(n\theta)$, where n can be fractional and/or negative

When n is a positive integer, this follows from the result established earlier that, where $z_1 = r_1(\cos\theta + i\sin\theta)$ and

$z_2 = r_2(\cos\phi + i\sin\phi)$, then

$$z_1 z_2 = r_1 r_2 \{ \cos(\theta + \phi) + i\sin(\theta + \phi) \}$$

Putting $z = z_1 = z_2$ gives $z^2 = \cos(2\theta) + i\sin(2\theta)$, and this can be extended to higher integers by the same method.

Exercise: Express $(1 - i)^6$ in the form $x + iy$

Solution

First of all, express $z = 1 - i$ in modulus-argument form:

By considering the Argand diagram, $|z| = \sqrt{2}$ & $\arg(z) = -\frac{\pi}{4}$

$$\text{So } z = \sqrt{2} \left(\cos\left(-\frac{\pi}{4}\right) + i\sin\left(-\frac{\pi}{4}\right) \right)$$

Then, by de Moivre's theorem,

$$z^6 = (\sqrt{2})^6 \left(\cos\left(-\frac{6\pi}{4}\right) + i\sin\left(-\frac{6\pi}{4}\right) \right)$$

$$= 8 \left(\cos\left(-\frac{3\pi}{2}\right) + i\sin\left(-\frac{3\pi}{2}\right) \right)$$

$$= 8 \left(\cos\left(\frac{\pi}{2}\right) + i\sin\left(\frac{\pi}{2}\right) \right) = 8i$$

When n is a negative integer:

Let $n = -k$

$$\begin{aligned} \text{Then } (\cos\theta + i\sin\theta)^n &= \frac{1}{(\cos\theta + i\sin\theta)^k} = \frac{1}{\cos k\theta + i\sin k\theta} \\ &= \frac{1}{\cos k\theta + i\sin k\theta} \cdot \frac{\cos k\theta - i\sin k\theta}{\cos k\theta - i\sin k\theta} = \frac{\cos(-k\theta) + i\sin(-k\theta)}{\cos^2 k\theta + \sin^2 k\theta} \\ &= \cos(n\theta) + i\sin(n\theta) \end{aligned}$$

Results following from de Moivre's theorem

$$\begin{aligned} \text{(i) } (\cos\theta - i\sin\theta)^n &= (\cos(-\theta) + i\sin(-\theta))^n \\ &= \cos(-n\theta) + i\sin(-n\theta) = \cos(n\theta) - i\sin(n\theta) \end{aligned}$$

(ii) If $z = \cos\theta + i\sin\theta$,

$$\text{then } z^{-1} = \cos(-\theta) + i\sin(-\theta) = \cos\theta - i\sin\theta = z^*$$

(but note that $z^{-1} = z^*$ only when $|z| = 1$; $zz^* = |z|^2$ also gives this result)

$$\begin{aligned} \text{(iii) For general } z = r(\cos\theta + i\sin\theta), \quad z^{-1} &= \frac{1}{r} (\cos\theta - i\sin\theta) \\ &= \frac{1}{r} \cdot \frac{z^*}{r} = \frac{z^*}{|z|^2} \end{aligned}$$

De Moivre's theorem can also be shown to be true for fractional n .

(21) Using de Moivre's Theorem to establish Trig. identities:
Multiple angle formulae

Example: Show that $\cos 2\theta = \cos^2\theta - \sin^2\theta$

$$\begin{aligned} \cos 2\theta &= \operatorname{Re}\{\cos 2\theta + i\sin 2\theta\} = \operatorname{Re}\{(\cos\theta + i\sin\theta)^2\} \\ &= \operatorname{Re}\{\cos^2\theta + 2i\cos\theta\sin\theta - \sin^2\theta\} \end{aligned}$$

$$= \cos^2\theta - \sin^2\theta$$

(and similarly $\sin 2\theta = 2\sin\theta\cos\theta$)

Exercise: Find an expression for $\sin 3\theta$ in terms of powers of $\sin\theta$ and/or $\cos\theta$

Solution

$$\sin 3\theta = \text{Im}(\cos 3\theta + i\sin 3\theta)$$

$$\cos 3\theta + i\sin 3\theta = (\cos\theta + i\sin\theta)^3$$

$$= \cos^3\theta + 3\cos^2\theta(i\sin\theta) + 3\cos\theta(i\sin\theta)^2 + (i\sin\theta)^3$$

$$\text{Hence } \sin 3\theta = 3\cos^2\theta(\sin\theta) - \sin^3\theta$$

$$= 3(1 - \sin^2\theta)(\sin\theta) - \sin^3\theta$$

$$= 3\sin\theta - 4\sin^3\theta$$

(22) Powers of Sines and Cosines

Powers of Cosines

To find $\cos^2\theta$ in terms of $\cos 2\theta$:

$$\text{Starting point: } \cos\theta = \frac{1}{2}(z + z^{-1}),$$

$$\text{where } z = \cos\theta + i\sin\theta \quad \text{and } z^{-1} = \cos\theta - i\sin\theta$$

$$\text{Then } \cos^2\theta = \frac{1}{4}(z + z^{-1})^2 = \frac{1}{4}(z^2 + 2 + z^{-2})$$

$$\text{Now } z^2 + z^{-2} = (\cos 2\theta + i\sin 2\theta) + (\cos 2\theta - i\sin 2\theta) = 2\cos 2\theta$$

$$\text{Hence } \cos^2\theta = \frac{1}{4}(2 + 2\cos 2\theta) = \frac{1}{2}(1 + \cos 2\theta)$$

Exercise: Show that $\cos^3\theta = \frac{1}{4}(\cos 3\theta + 3\cos\theta)$

Solution

$$\cos\theta = \frac{1}{2}(z + z^{-1})$$

where $z = \cos\theta + i\sin\theta$ and $z^{-1} = \cos\theta - i\sin\theta$

$$\text{So } \cos^3\theta = \frac{1}{8}(z + z^{-1})^3 = \frac{1}{8}(z^3 + 3z + 3z^{-1} + z^{-3})$$

$$= \frac{1}{8}\{3(z + z^{-1}) + (z^3 + z^{-3})\}$$

$$= \frac{1}{8}\{3(2\cos\theta) + (2\cos 3\theta)\}$$

$$= \frac{1}{4}(\cos 3\theta + 3\cos\theta)$$

Powers of Sines

$$i\sin\theta = \frac{1}{2}(z - z^{-1}),$$

where $z = \cos\theta + i\sin\theta$ and $z^{-1} = \cos\theta - i\sin\theta$

$$\text{So } -i\sin^3\theta = \frac{1}{8}(z - z^{-1})^3 \quad (1)$$

Exercise: Find an expression for $\sin^3\theta$

Solution

$$(1) \Rightarrow -8i\sin^3\theta = z^3 - 3z + 3z^{-1} - z^{-3}$$

$$= z^3 - z^{-3} - 3(z - z^{-1})$$

$$= 2i\sin(3\theta) - 3(2i)\sin\theta$$

$$\text{Hence } \sin^3\theta = -\frac{1}{8}(2\sin(3\theta) - 6\sin\theta) = \frac{1}{4}(3\sin\theta - \sin(3\theta))$$

(23) Exponential form of complex number

$$z = r(\cos\theta + i\sin\theta) = re^{i\theta}$$

Justification (assuming knowledge of Maclaurin expansions of e^x , $\cos x$ & $\sin x$):

$$\begin{aligned} e^{i\theta} &= 1 + (i\theta) + \frac{(i\theta)^2}{2!} + \frac{(i\theta)^3}{3!} + \frac{(i\theta)^4}{4!} + \frac{(i\theta)^5}{5!} + \dots \\ &= 1 + i\theta - \frac{\theta^2}{2!} - \frac{i\theta^3}{3!} + \frac{\theta^4}{4!} + \frac{i\theta^5}{5!} \dots \\ &= \left(1 - \frac{\theta^2}{2!} + \frac{\theta^4}{4!} + \dots\right) + i\left(\theta - \frac{\theta^3}{3!} + \frac{\theta^5}{5!} - \dots\right) \\ &= \cos\theta + i\sin\theta \end{aligned}$$

De Moivre's theorem is then simply: $(e^{i\theta})^n = e^{i(n\theta)}$, as we would expect.

(24) Roots of Complex Numbers

Consider the equation $z^3 = \cos\theta + i\sin\theta$

Then $z = \cos\left(\frac{\theta}{3}\right) + i\sin\left(\frac{\theta}{3}\right)$ is a solution

But $\cos\left(\frac{\theta}{3} + \frac{2\pi}{3}\right) + i\sin\left(\frac{\theta}{3} + \frac{2\pi}{3}\right)$ is a solution as well

and so is $\cos\left(\frac{\theta}{3} + 2\left(\frac{2\pi}{3}\right)\right) + i\sin\left(\frac{\theta}{3} + 2\left(\frac{2\pi}{3}\right)\right)$

These are the solutions of $z = (\cos\theta + i\sin\theta)^{1/3}$

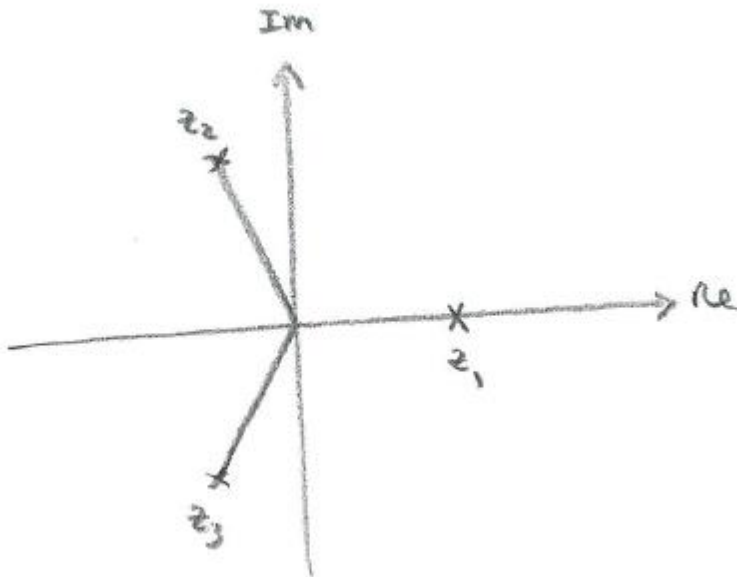
Exercise: When $\theta = 0$, express these 3 solutions in the form $a + bi$, and show them on the Argand diagram.

Solution

$$z_1 = \cos\left(\frac{0}{3}\right) + i\sin\left(\frac{0}{3}\right) = 1$$

$$z_2 = \cos\left(\frac{0}{3} + \frac{2\pi}{3}\right) + i\sin\left(\frac{0}{3} + \frac{2\pi}{3}\right) = -\frac{1}{2} + i\frac{\sqrt{3}}{2}$$

$$z_3 = \cos\left(\frac{0}{3} + 2\left(\frac{2\pi}{3}\right)\right) + i\sin\left(\frac{0}{3} + 2\left(\frac{2\pi}{3}\right)\right) = -\frac{1}{2} - i\frac{\sqrt{3}}{2}$$



So there are 3 solutions of $z^3 = \cos\theta + i\sin\theta$, spread evenly on a unit circle in the Argand diagram, starting at $\frac{\theta}{3}$. These are the 3 cube roots of $\cos\theta + i\sin\theta$.

More generally, there will be n roots of the equation

$$z^n = r(\cos\theta + i\sin\theta);$$

$$\text{namely } z = r^{\frac{1}{n}}\left(\cos\left(\frac{\theta}{n} + \frac{2k\pi}{n}\right) + i\sin\left(\frac{\theta}{n} + \frac{2k\pi}{n}\right)\right)$$

for $k = 0, 1, \dots, n - 1$

Note that $\frac{\theta}{n} + \frac{2n\pi}{n} = \frac{\theta}{n} + 2\pi$, and so the root associated with $k = n$ is identical to that associated with $k = 0$

(25) Relation between the roots of unity

Example: The 5 roots of $z^5 = 1$ (the "roots of unity") are

$\cos\theta + i\sin\theta$, where $\theta = \frac{2k\pi}{5}$, for $k = 0, 1, \dots, 4$

The 1st root after 1 is commonly denoted by ω ,

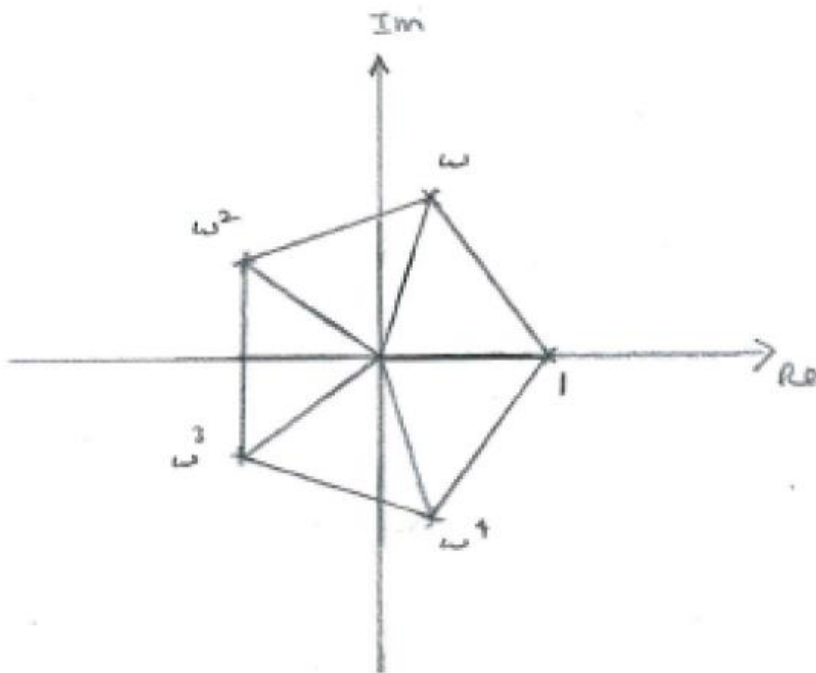
so that $\omega = \cos\left(\frac{2\pi}{5}\right) + i\sin\left(\frac{2\pi}{5}\right)$

Then $\omega^2 = \cos\left(\frac{4\pi}{5}\right) + i\sin\left(\frac{4\pi}{5}\right)$, by de Moivre's theorem.

In general, $\omega^k = \cos\left(\frac{2k\pi}{5}\right) + i\sin\left(\frac{2k\pi}{5}\right)$,

and we can see that the 5 roots are: $1, \omega, \omega^2, \omega^3$ & ω^4

These form the vertices of a polygon, as in the diagram below.



The following result will now be proved:

$$1 + \omega + \omega^2 + \omega^3 + \omega^4 = 0$$

Approach 1 (algebraic)

This is a geometric series with common ratio ω , and so

$$LHS = \frac{\omega^5 - 1}{\omega - 1} = \frac{0}{\omega - 1} \text{ (as } \omega^5 = 1) = 0 \text{ (as } \omega \neq 1)$$

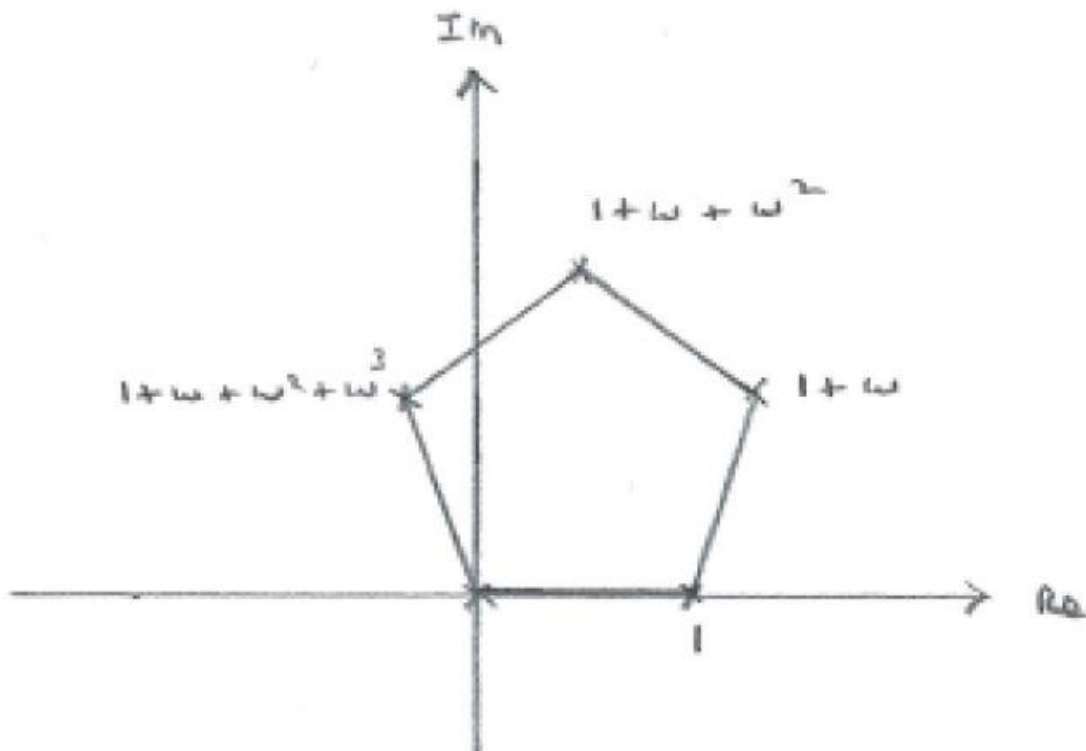
Approach 2 (vectorial)

Treating complex numbers as vectors, $1 + \omega$ can be created as a vertex of the (new) polygon shown below. This then leads to

$1 + \omega + \omega^2$, and so on.

The 5 sides of the polygon are $1, \omega, \omega^2, \omega^3$ & ω^4 , in their vector form (each side has length 1, and the directions they make with the positive real axis are $0, \frac{2\pi}{5}, 2\left(\frac{2\pi}{5}\right), 3\left(\frac{2\pi}{5}\right), \dots$)

[Note that $1, \omega, \omega^2, \omega^3$ & ω^4 were the **vertices** of the 1st polygon.]



From the diagram we see that the vector $1 + \omega + \omega^2 + \omega^3 + \omega^4$

is at the Origin; ie $1 + \omega + \omega^2 + \omega^3 + \omega^4 = 0$

Exercise: If $1, \omega, \omega^2$ are the cube roots of 1, draw the polygon with vertices $1, 1 + \omega, 1 + \omega + \omega^2$

Solution

